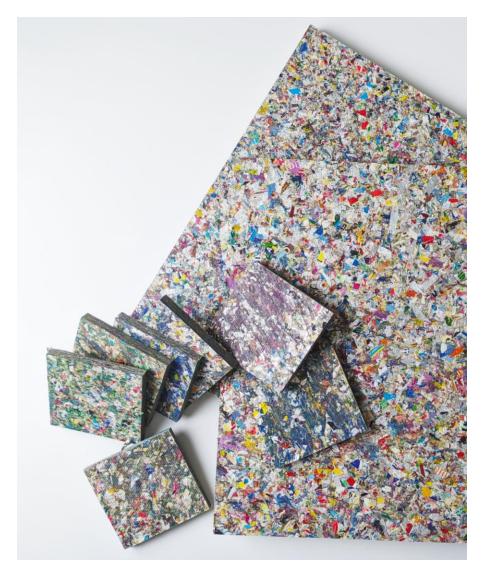


RiverRecycle

## Clean rivers. Recycle plastics. Protect oceans.

Turning 3 million tonnes of ocean plastic into a billion dollars of sustainable recycling business



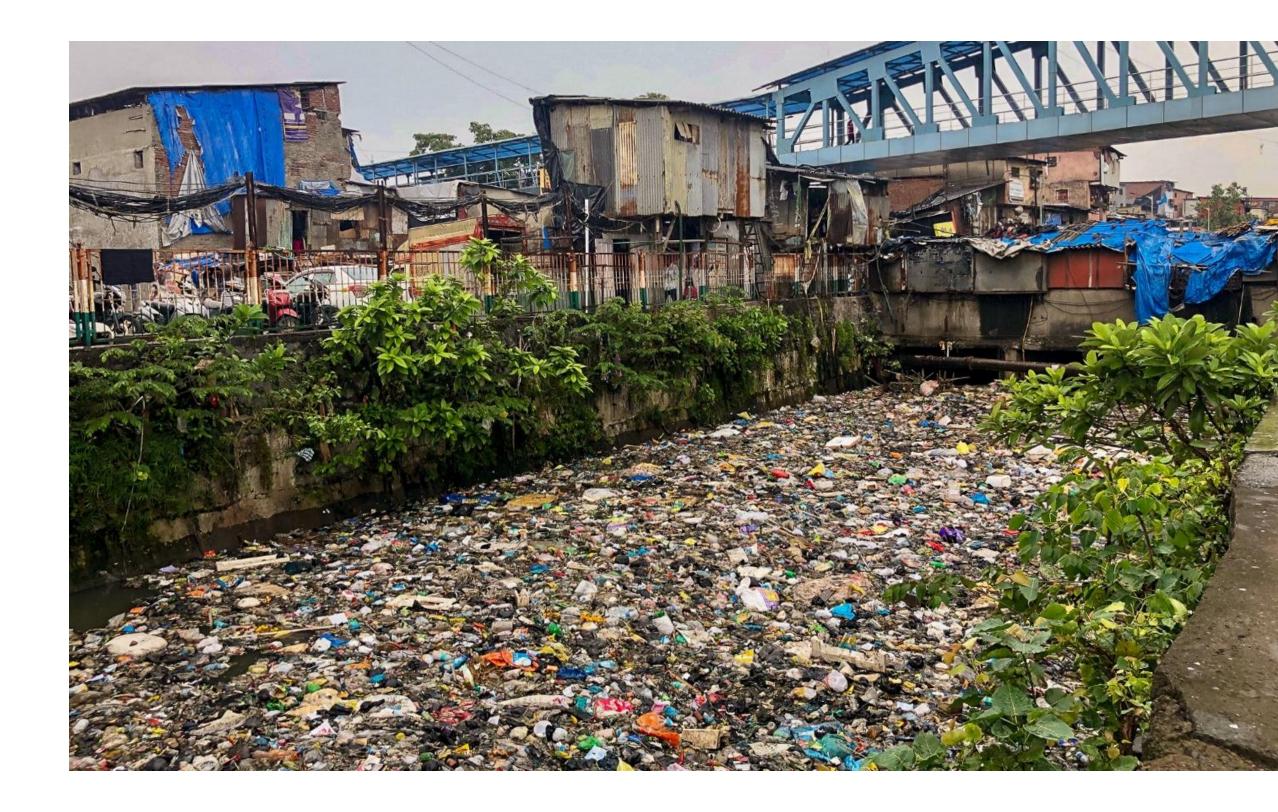




## A deadly problem

## By 2050, plastic will outweigh fish in the seas

1000 rivers transport 80% of riverine plastic pollution.





## The solution

## Our solution: a new, circular business model

- 1. Install river cleaners using corporate and national development funding. Create permanent revenue from plastic credits.
- 2. Recycle the plastics into construction materials and other products to create permanent revenue.
- 3. Transition to land-based collection.





### Markets

## The markets are extensive and growing rapidly.

## Official Development **Aid Market**

for ocean pollution remediation

Source: OECD

**USD 16** billion

## **CSR Market**

The global NGO and charitable market is estimated to be USD 332 billion in 2024. An increasing amount is spent on environmental initiatives.

**USD 20** billion

Sources: CEPR, 2021 – The Economic Times, 2023 Research & Markets, February 2024.

OECD.



## **Plastic Credits Market**

World Bank announced the first USD 100 million Plastic Credit Bond

Source: The World Bank, Jan 2024



## **Plastic Recycling** Market

USD 47 billion

Predicted growth at CAGR of 4.8% from 2022 to 2030

Source: Fortune Business Insights, European Investment Bank,

## Combining several income streams



## **Project Sales**



## **Plastic Credits**

Sales of river cleaning solutions to Corporate and National clients

#### Projects consist of:

- River cleaning devices
- Plastic recycling machinery
- Land-based collection infrastructure

Sales of plastic credits to corporate clients in the global voluntary markets and national Extended Producer Responsibility markets

Plastic credits are intended to pay for the operating costs of the projects.





## **Recycled Products**

Sales of products made of recycled plastic

These include construction board, furniture, waste derived oil etc

**A Fragmented Competition** 

# Competition is fragmented and complementary

nd Y		INDORAMA DELUXE RECYCLING NUM VIVAT LINITO
	RiverRecycle	Local recycl companies
River waste recovery		×
Land-based plastic waste recovery		×
High value Plastic recycling		
The solution itself is commercially sustainable		
Low value plastic recycling		×
Global scalability		×





### Traction



## 2,000,572 kg

waste managed since December 2021

Profitable since 2019



## 200,000+ kg

waste collected every month



## Our Team

the right knowhow in the right place





ERIK SOLHEIM Advisor, International Organizations

Former Minister of Environment of Norway



JAAP ZANDBERGEN Advisor, International Organizations

Expert in plastic recycling in fashion and design to prevent waste



TOMI NYMAN Technology Advisor Expert in chemicals and plastics

business



#### ANSSI MIKOLA CEO, founder

Serial entrepreneur, with 30 years of experience in international business



#### TINA NYFORS

30 years of working in the financial industry, particularly development banks

113 people in the projects14 people in the core team5 based in Finland



#### **VY DINH**

Director, River cleaning operations

Expert in corporate sustainability



### DANANG WINATRO

**Director Mechanical recycling** Technology and Waste Management.



#### MARKO KÄRRKÄINEN Director, Corporate Social

**Responsibility** Deep global business experience



#### VESA PERÄLÄ Strategy Advisor, Business Development





JOHN ADELEGAN Manager, Business Development, Africa Environmental project management



MOHAIMIN KAMAL Manager, Bangladesh Expert in project management



**ROMEO GILBUENA** Operation & Project Manager, PH

Environmental Systems, Waste Management, Business Development and Integration



ALICE PITTACOLO

Marketing & Communications Manager

Expert in communication, branding and marketing



#### FIDEL VENTURA

Director, Business Development PH

Business development expert



YASHWANT DEVAL

Director, Business Development IDD

Market expert and business advisor



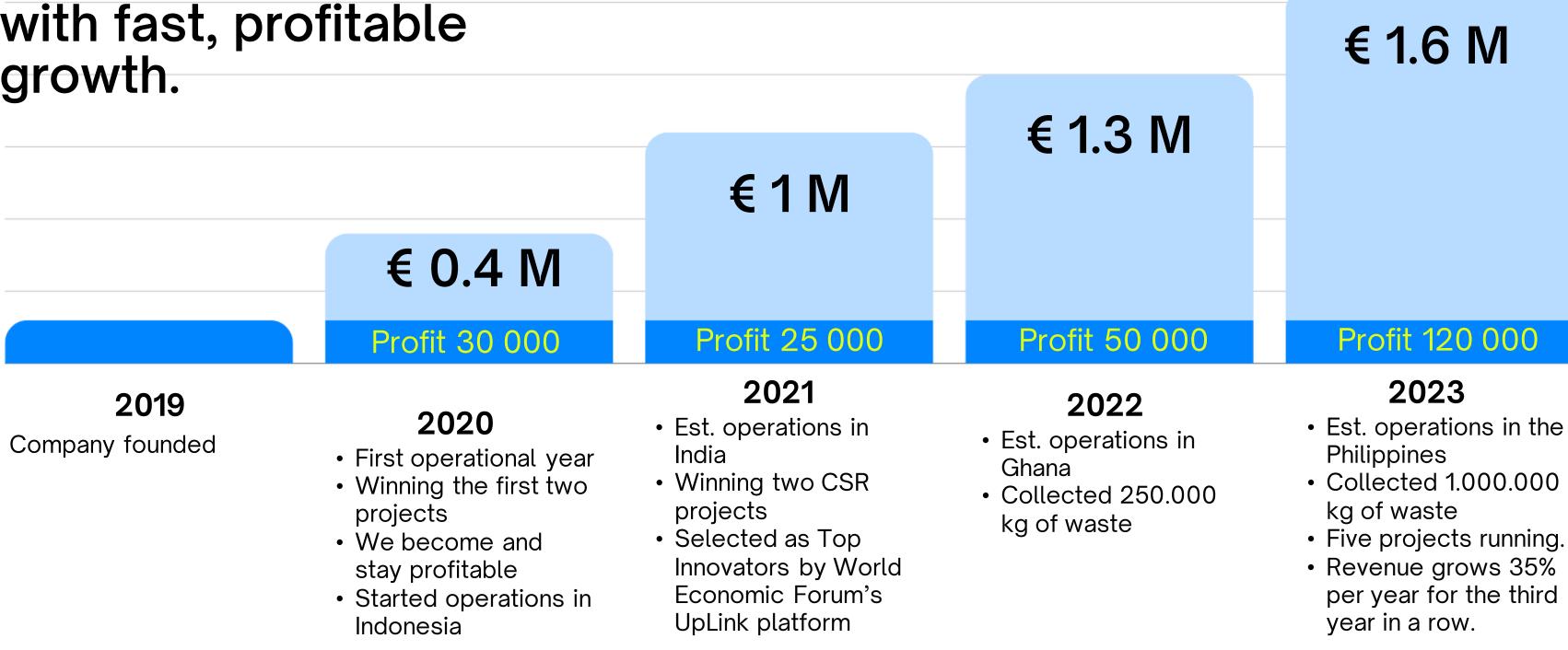
#### **GULONTAM SITUMORANG**

Director, Business Development IDN

Expert in technology and business innovation

Average yearly growth of 60%

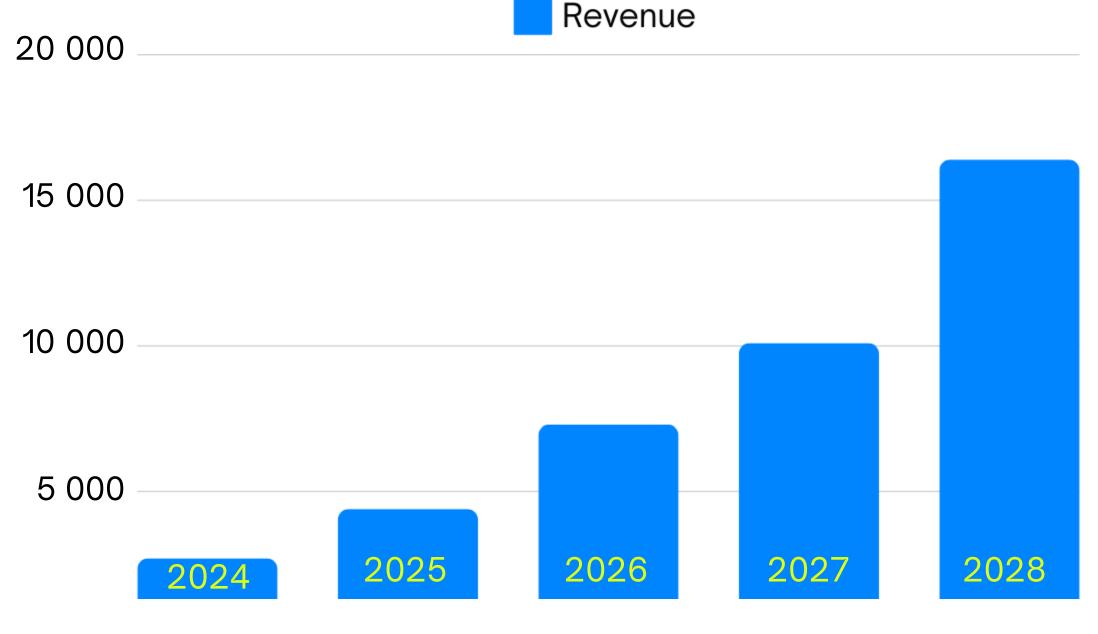
## Sound operations with fast, profitable growth.





Multiple revenue streams

## Future projections are based on multiple revenue streams





### **Background:**

- 2023 CSR sales pipeline comprising a total of EUR 51 million worth of projects
- Plastic credit off-take agreement in place
- Riverrecycle is currently the world's largest waterway cleaning company by revenue

Attractive pre-money valuation EUR 8 million

## Green is the new gold

## We are seeking:







## **USE OF PROCEEDS**

Develop 8 more project sitesEnhance the current 5 sites



## RiverRecycle

## Thank you!

anssi.mikola@riverrecycle.com www.riverrecycle.com





